



20th SMAC ANNUAL CONFERENCE
The Starling
Atlanta, Georgia
Tuesday, August 30, 2022

Environmental Training

9:00 – 5:00 REGISTRATION – Lower Level, Sequoia Foyer

10:00 – 11:15 Training Day Welcome & Housing and EA Requirements

Moderator: Angelique Crews, Partner Engineering and Science, Inc.
Panelists: Sara Jensen, Environmental Specialist, Office of Housing
Jacob Levine, Environmental Specialist, Office of Housing
Greg Adams, HUD Appraiser, Atlanta

- Environmental Assessment Factors Update (Climate Action Plan)
- Pipelines
- Free-standing structures/Fall Hazards, Electrical & High-Powered Transmission Lines

11:15 – 11:25 BREAK

11:25 – 12:30 Part I – Laws and Authorities – Overview, Common Deficiencies, FAQs

Moderator: Amy Long, JLL
Panelists: Sara Jensen, Environmental Specialist, Office of Housing
Jacob Levine, Environmental Specialist, Office of Housing
Chuck Melton, Field Environmental Officer, HUD

- Noise, LDAY Waiver
- Radon
- Contamination and Mitigation, including LBP & ACM

12:30 – 1:15 BOX LUNCH - Lower Level, Sequoia Foyer

1:15 – 2:45 Part II - Laws and Authorities – Overview, Common Deficiencies, FAQs

Moderator: Keith Bayer, EP, Dominion Due Diligence Group
Panelists: Martha Curran, Acting Region IV Environmental Officer, HUD
Chuck Melton, Field Environmental Officer, HUD
Mark Malec, Technical Branch Chief, HUD Jacksonville

- Historic Preservation/Section 106/MOA
- Floodplain/flood Insurance

- Wetlands
- Explosive/Flammable Hazards
- Endangered Species

2:45 – 3:00 BREAK

3:00 –4:15 Process/Timing/Federal Nexus/Choice Limiting Action

Moderator: Angela Folkers, Berkadia

Panelists: Sara Jensen, Environmental Specialist, Office of Housing
Jacob Levine, Environmental Specialist, Office of Housing
Martha Curran, Acting Region IV Environmental Officer, HUD
Chuck Melton, Field Environmental Officer, HUD
Jonathan Mosley, Acting Production Division Director, HUD

4:15 – 4:45 Wrap up – Q&A

5:30 to 7:30 SMAC OPENING RECEPTION – Altair, 27th Floor
Sponsored by: Dominion Due Diligence Group

Dinner on your own



20th SMAC ANNUAL CONFERENCE
The Starling
Atlanta, Georgia
Wednesday, August 31, 2022

WELCOME BACK!

7:30 – 8:30 BREAKFAST – Mezzanine Level, The Commons

7:45 – 5:00 REGISTRATION - Lower Level, Sequoia Foyer

Main Sessions - Lower Level – Sequoia

8:45 – 9:00 Welcome Jennifer Massey, SMAC President, Highland Commercial Mortgage

9:00 – 10:00 HUD Regional Welcome & HQ Multifamily Leadership Update

Ethan Handelman, Deputy Assistant Secretary, Office of Multifamily Housing Programs
Willie Fobbs, Director, Office of Multifamily Production
Mark Dominick, Southeast Regional Center Director, HUD

10:00 – 10:30 BREAK

10:30 – 12:00 Region IV Updates – Discussion on pipeline, record firsts, markets

Moderators: Carolyn Whatley, Berkadia and Ann Cone, CBRE
Panelists: Jonathan Mosley, Acting Production Division Director, HUD
Barbara Williams, Underwriting Branch Chief, HUD Jacksonville
Ed Wallace, Underwriting Branch Chief, HUD Atlanta

12:00 – 1:30 LUNCH – Mezzanine Level, The Commons

1:30 – 2:30 Dessert Network – Sequoia - Celebration of LaDonna Mills’ and Jon Bonner’s Retirement and Networking with Industry Partners over sweet treats.

BREAKOUT SESSIONS

Session A - Sequoia

2:30 – 3:30 Best Practices in Construction Loan Administration

Moderator: Charles Green, Highland Commercial Mortgage
Panelists: Rodney Rice, Construction Analyst, HUD Jacksonville
Larry Ferguson, Senior Construction Analyst, HUD Atlanta
Ryan Duff, Construction Loan Administration, Berkadia

Session B – Muse I - *Session B is a roundtable discussion limited to one representative per member*

2:30 – 3:30 Best Practices in Deal Management - Meeting with Lender Chief UWs and HUD Staff (*Branch Chief and above*)

Moderators: Bob Warren, Berkadia and Ken Buchanan, Walker & Dunlop
Panelists: Jonathan Mosley, Acting Production Division Director, HUD
Barbara Williams, Underwriting Branch Chief, HUD Jacksonville
Ed Wallace, Underwriting Branch Chief, HUD Atlanta
Jason Hare, Technical Branch Chief, Construction

3:30 –4:00 BREAK

4:00 – 5:15 Best Practices in Closings - Reprocessing/reopening/amendments

Moderator: Jennifer Massey, Highland Commercial Mortgage
Panelists: Ocoszio Jackson, Esq., Office of General Counsel, Region IV
Barbara Williams, Underwriting Branch Chief, HUD Jacksonville
Shavon Massey, HUD Closing Coordinator, Jacksonville
Keisha Burnette, HUD Closing Coordinator, Atlanta

5:30 – 7:30 RECEPTION - Altair, 27th Floor

Dinner on your own



20TH ANNUAL SMAC CONFERENCE
The Starling
Atlanta, Georgia
Thursday, September 1, 2022

Welcome Back!

7:30 – 8:30 BREAKFAST - Mezzanine Level, The Commons

BREAKOUT SESSIONS

Session A - Sequoia

8:45 – 9:30 Affordable Housing

Moderator: Mark Eidson, PGIM

Panelists: Kathy Brewer, Production Specialist, HUD HQ
Barbara Williams, Underwriting Branch Chief, HUD Jacksonville
Allison King, Tiber Hudson, LLC

Session B – Muse I

8:45 – 9:30 Asset Management – Round Table Discussion

Moderator: Susan Hall, Highland Commercial Mortgage

Panelists: Mark Dominick, Southeast Regional Center Director, HUD
Bonitta Smith, Asset Management Director, Division 1, HUD Atlanta
George Brown, Asset Management Director, Division 2, HUD Atlanta

9:30 – 9:45 BREAK

BREAKOUT SESSIONS

Session A - Sequoia

9:45 – 10:45 CNA, eTool – Common deficiencies in submissions

Moderator: Bob Warren, Berkadia

Panelists: Jason Hare, Technical Branch Chief, HUD Atlanta
Mark Malec, Technical Specialist Branch Chief, HUD Jacksonville
Jeb Bonnet, SVP, HUD Building Assessments, AEI

Session B – Muse I

9:45 – 10:45 Value Trends – Rent growth

Moderator: Roy Williams, Wells Fargo

Panelists: Barbara Williams, Underwriting Branch Chief, HUD Jacksonville
Angie Vassey, Appraiser, HUD Jacksonville
Nelson Pratt, Hodges & Pratt Company, PC

10:45 – 11:45 Moving Forward Together

Moderator: Ken Buchanan, Walker & Dunlop

Panelists: Willie Fobbs, Director, Office of Multifamily Production
Peggy Lawrence, Senior Production Specialist, HUD
Mark Dominick, Southeast Regional Center Director, HUD
Jonathan Mosley, Acting Production Division Director, HUD

11:45 Wrap-Up – Jennifer Massey, SMAC President, Highland Commercial Mortgage